



Heritage Circle

Confidential Bequest Notification Form

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

County: _____ Telephone: _____

Email: _____

Date of Birth: _____ / _____ / _____

Spouse's Name (If wife, maiden): _____

Spouse's Date of Birth: _____ / _____ / _____

Connection to the Sisters of Saint Joseph: _____

My/Our will and other estate planning documents will include a provision for:

Congregation: *Convent of the Sisters of Saint Joseph Chestnut Hill, Philadelphia.*

Type of Bequest:

Specific Amount

Percent of Estate (%)

Remainder of Estate

Check One:

I give permission for my name to be published in the Sisters of Saint Joseph Development Annual Report under the Heritage Circle and listed as below:

I would prefer to remain anonymous.

My contact person is: _____
(Name) (Telephone)

Donor: _____
(Signature of Donor) (Date Signed)

Mail this form to:

Sisters of Saint Joseph Chestnut Hill • Philadelphia
Development Office
9701 Germantown Avenue • Philadelphia, PA 19118-2694